

The year 2017 began on a high note with the Consumer Electronics Show in Las Vegas. For the fourth year running, a delegation representing the Auvergne-Rhône-Alpes region's digital ecosystem came out in force. The 37 startups exhibiting—the largest delegation yet—presented a strong and united front at the event. The participants worked hard in the run-up to CES with a tailor-made support program titled "On the Road to CES" run by Minalogic and ARDE. And their efforts paid off, with very positive feedback from the exhibitors, extensive media coverage, and ten CES Innovation Awards, including seven for Minalogic members BluemintLab, Hap2U, Holi, In&Motion, Smart&Blue, SteadXP, and Myblueship. "On the Road to CES" started again in July 2017 to get participants ready for CES 2018!

### Denise Hoblingre, Co-Founder & CEO, Myblueship

"CES Las Vegas was truly an incredible experience for our startup Myblueship. We knew that this premier international event would be important for us, but it far surpassed our expectations, both in terms of the number and quality of the leads we generated. CES was a positive experience for us. We talked to a lot of people about

our Pop&Link solutions and are expecting returns. short term. Minalogic's help was crucial to ou xperience at the event. We took full advantage the important aspects. Minalogic was also ES, setting up appointments with corpo naking sure that the startups in the Auver delegation got as much publicity and as many



## **NEW OFFICE IN LYO FACILITATING ACCES** TO THE ECOSYSTEM

Minalogic opened an office in I von to strength es to businesses and research organization n the Lyon area and to more effectively provid hem with all of the digital-technology-relate services Minalogic offers. Jérôme Fraysse, pre viously in charge of regional innovation policy f the Auvergne-Rhône-Alpes regional governmer where he worked directly with businesses, will re Minalogic's new Lyon office Jérôme's respons bilities will include administering the Easyted tech-transfer program in Lyon. The program is for SMEs from all industries seeking ways to leverage innovation to boost their competitiveness.

Cédric Grignard, Director, Technologies & Smart City, ADERLY

Minalogic was founded in Grenoble and lat expanded to St. Etienne. The new Lyon office will p make the area more attractive to internati high-tech companies and will round out ind es already well-anchored in the Lyon area, su e sciences, environmental technology, and broadly, digital technology."

# SINGAPOR

Minalogic was the only French cluster represented at this maior Internet of Things trade show, with a group pavilion hosting six exhibiting members. Minalogic also partnered with the AEPI (Invest in Grenoble), business school Grenoble Ecole de Management, and Grenoble Institute of Technology to organize a side event promoting the Grenoble-Alps IoT ecosystem to members of Singapore's French community who have had ties to the ecosystem in the past.

### Serge Maginot, CEO, Tiempo Secure

"We came home with guite a few quality leads, both for potential customers and for partners that can help us penetrate markets in Singapore and Southeast Asia. We also appreciated Minalogic's support, both in terms of the exhibit booth logistics and in terms of running the booth at the event."

## 

The third edition of the Minalogic Business Meetings brought in 121 companies, both French and International-59 technology providers and 62 key account representatives covering seven markets: information and communication technology, healthcare, energy, construction, advanced manufacturing transportation, and sports and outdoor. A total of 743 meetings were pre-scheduled to facilitate introductions between technology providers and potential customers. In addition, eight Minalogic members (SMEs Aryballe Technologies, Chronocam, Morphosense, Pyxalys, Rtone, and Smart Me Up and research organizations Liten and INRIA) gave presentations about their activities at the talks held during the event, taking full advantage of the opportunity to raise their profiles. The day before the event Minalogic and the AEPI (Invest in Grenoble) organized tours of the Leti Showroom, Enedis, and Xerox for potential customers signed up for the event.

Lucas Nacsa, CEO, Neovision (technology provider) We met sixteen potential customers interested in our know-how in artificial intelligence at the Minalogic Business Meetings. Not only did we raise our profile, but we also benefitted from targeted introductions that will bring us tangible business

ARaymond opened up its Factory of the Future project to companies from the region at an Open Innovation Day held over two days. The first day offered up a guided tour of ARaymond's plant in St. Egrève near Grenoble, giving the 80 participants a chance to see first-hand how the Factory of the Future will affect the world's leading manufacturer of quick connectors for industry. The second day, attended by more than 100 people, featured 20 presentations and 54 BtoB

Fabien Séjourné, Factory of the Future Project Coordinator, ARay-

"We had a great experience with the event we held for ARaymond France employees so we decided to open the project up to companies from the region. The attendees were very enthusiastic to actually see ARaymond France's project, thanks to the plant tour. The participants loved how excited the guides were! At the plenary session we got a chance to hear quite a few pitches and participate in quality BtoB meetings relevant to our project. We are thrilled to see our dream becoming a reality! Everyone at ARaymond France would ke to express their appreciation for the hard work the organizers put into our Open Innovation Day. We are now busy developing our

## HOTONICS WEST 20 **SAN FRANCIS**

SPIE Photonics West, the leading global optics and photonics trade event with 1.380 exhibitors and 23.000 visitors brought Minalogic and fourteen of its members to San Francisco. Participating members received support from Minalogic before the event to make sure they took full advantage of all of the opportunities on offer and were able to effectivelv promote their know-how to carefully-selected contacts. David Vitale, Director, Photonics, Minalogic ran a Startup Challenge workshop and gathered information on the latest advances in Photonics-all of which helped to raise the cluster's profile in the US.

### Thierry Gonthiez COO, Resolution Spectra Systems

This was the second year in a row that we had our ov booth outside of the group pavilions. It was a risk for u in terms of traffic to our booth. But our close cooperation with Minalogic and its members at the event actually led to an increase in the number of qualified leads that came to

Minalogic introduced an Ambassadors Kit give members an opportunity to associate heir brands with the Minalogic name. The k of promotional materials includes:

The "Proud member of Minalogic" logo to romote their membership in the communit The "Powered by Minalogic" logo for Minalogic-certified projects and the products

and technologies produced as a result of these projects The #WeAreMinalogic hashtag to be used

freely on social media



## NOTHER FRENCH TECH DASS

Cultural startup Short Edition was awarded the FrenchTech Pass administered by Minalogic, which recognizes businesses whose exceptionally rapid growth is fueling the FrenchTech movement. The FrenchTech Pass comes with personalized support. Short Edition, which is reinventing short-form literature and offering readers a whole new way of interacting with authors, is the name behind the increasingly-popular Short Story Dispenser. Since it was founded in 2011, Short Edition has grown consistently, with revenue up by an impressive 80% over the past two years. The company currently has seventeen employees.



In just two years SIdO has become a leading IoT event and a prime opportunity for the regional IoT ecosystem to showcase its know-how. Minalogic and Easytech organized a group pavilion with ten exhibitors and a showroom displaying the concrete results of the Easytech program in the form of products released by SMEs from a range of industries that took advantage of Easytech to integrate smart capabilities into their solutions.



Minalogic now has 4,000 followers on Twitter (@ Minalogic), where they can get all of the latest new and information on th region's digital stakehol lers. The English version o Minalogic's Twitter accoun has more than 1,300 fol

@Minalogic also features live tweets during event and shares headline news live from major events like CES, SIdO, and Minalogic

Minalogic and eleven members attended the Design and Automation Conference (DAC), the world's leading

Electronic design automation event. The delegation promoted the Auvergne-Rhône-Alpes region's innovation potential in the field of EDA. Electronic design automation is a particularly active field in the region. Over the past decade, more than 20 EDA startups have been created and EDA companies across the region have expanded their R&D departments

## LASER WORLD OF PHUTUNILS MUNIC

Laser World of Photonics Munich is the only trade fair in the world to cover all segments of the photonics market. The 2017 even featured 1.227 exhibitors and brought in more than 30.000 visitors. Minalogic was there to promote the ecosystem, support a regional delegation, gather information about the latest technological advances in photonics, and identify potential business and R&D partners for Minalogic members

NEW EDITION OF PRODUC **BOOKLETS PUBLISH** 

The Minalogic product booklet illustrates the vit lity and technological innovation capacity of the cluster's ecosystem, showcasing the 66 of th 88 products identified created as a result of the R&D projects Minalogic has certified since 2005 The French version of the booklet is available print and online (the Minalogic product director at www.minalogic.com); an English version is also available (online only).

## TECHNOLOGY MARKET DAY

## ITAL TECHNOLOGY HELPS THE ELDERLY E WELL AND AT HOME LONGER

huasne, which designs, manufactures, and sells medical evices (such as orthotics, braces, and compression tockings), hosted this event organized by Minalogic in partnership with TASDA. The 70 attendees took advantage of this unique opportunity to discuss assisted living issues and challenges and the role that digital solutions can play.

## IEN INNOVATION DAV - THALES



inalogic just keeps getting better, this time with an Open ovation Day run with eight of the eleven members of the licon Europe Alliance (of which Minalogic was President 2017). A total of 53 companies (SMEs and startups), ncluding 26 members of the eight European clusters articipating in the event gave their pitches (19) and took dvantage of BtoB meetings (55). Members of the Silicon urope Alliance had an opportunity to strengthen their relaonships and got VIP access to a major defense company. As for Thales, the day was an efficient way to meet with new technology providers and other talents in a single location.



Attendees learned how to design and test a physical object b creating its virtual twin through a series of talks by experts, posters, and product demos.

**CYBER PHYSICAL SYSTEM** 

The Greater Grenoble Intermunicipal Authority, the AEPI (Invest in Gre noble), and clusters Tenerrdis and Minalogic hosted a joint exhibit boot entitled "Grenoble Highlights French Alps Smart Solutions" at the Smar ity Expo World Congress, an event that brings together the realities of rban life and the technological revolution. The partners showcased th egional ecosystem's know-how in smart city technologies and Minalog rovided its members (six of the eight exhibitors) with support before ne event and during the event by hosting a networking reception.

Semicon Europa is Europe's largest microelectronics-industry event. F the first time ever it was held in Munich at the same time as Productro nica, a major electronics development and production event. Minalog attended to gather the latest news from the industry and meet wit high-level decision makers.

## I EUROPE CLUSTER FORU

• 🖉 📲 # 1

is biannual meeting of the European member Isabelle Guillaume, CEO, Minalogic clusters of the Silicon Europe Alliance (of "Silicon Europe distills the strengths of 2,500 which Minalogic was President in 2017) gave members innovating in the field of digital commitment to the Alliance's roadmap, which diverse, as the 2,500 members are distributed focuses on:

the member clusters' respective ecosystems to guaranteeing relevant introductions. I am prou

Representing a broad range of microelectronics which led to the first European Open Innovation and digital-technology stakeholders and, Day with Thales attended by 50 SMEs ar especially, SMEs internationally and in the eastern startups, 50% of which were from other Europea US and Taiwan in particular

e members of the Alliance will continue their efforts towards these goals and will organize group trips to support their members' ternational development. The year 2017 also saw a new cluster join the Alliance: MESAP Smart Products and Manufacturing Innovation Cluster in Pied¬mont). This new member, based in Turin, focuses on mechatronics and advanced manufacturing processes.

II participants a chance to reaffirm their technology. However, it is also highly granular and across twelve clusters that possess detailed •Facilitating communication between members of knowledge of their respective members create business and R&D opportunities, and of Minalogic's year as President of the Alliance,



# TECHNOLO

Minalogic and Tenerrdis joined forces to organize this event which focused on solutions to the issue of how to achieve more efficient, sustainable, and pleasan cities through more collaborative and integrated urban systems. The participants got a chance to discover the latest innovations. future outlook, and challenges of the growing Smart Cities market—one that encompasses a number of industries from transportation, construction, and energy to environmental and waste management.

## IPEN INNOVATION DAY - MICHEL

Automotive tire manufacturer Michelin joined Minalogic in 2017 and a Michelin Open Innovation Day was held. The event aligned closely with Michelin's development and innovation strategy in the field of connected vehicles and tires and related technologies and services. One of Michelin's major objectives is to bring its customers longer-lasting and safer mobility-related products. Of the 30 participants in the Open Innovation Day, seventeen pitched their innovations and 37 BtoB meetings generated quality contacts and gave the participants an opportunity to discuss solutions that enable a safer driving or mobility experience.

### Marc Evangelista, Michelin Incubator, Director Europe

The Open Innovation Day was a success. The densely packed day allowed us to identify two companies we are already in talks with, and four others that we are discussing internally in terms of the potential uses for their technologies. What made the day so effective was the careful preparation in partnership with Minalogic We worked together to determine the topic of the day and preselect the participating companies. Some of the participating companies really made an effort to understand our challenges, which made it a pleasure to talk with



Minalogic Day, the cluster's flagship yea end event, was held in Lvon. The more that 300 attendees learned about all the Minalo gic ecosystem has to offer and shared the ecosystem's collaborative innovation su cesses with the hashtag #strongertogethe The morning featured a plenary session with pportunities for new members to speak presented several success stories, and provi ded insights into the digital transformation Europe-wide innovation, and the challenge of artificial intelligence. Lunch offered up ample networking opportunities and time to browse the 35 products resulting from Mina logic products at the product showcase, an a special Christmas display of fifteen BtoB products made by Minalogic members.







### OPEN INNOVATION

Open innovation is perhaps the most crucial aspect of the introductions Minalogic makes between its members, corporate partners, and research organizations. Minalogic Open Innovation Days are custom-designed to respond to the unique needs of the corporate partner, whether they are seeking or offering turnkey solutions. Open Innovation Days give participants a unique opportunity to present their products, services, and technologies at an event that specifically targets the needs of a potential corporate customer.

Another benefit of Open Innovation Days is that they take the anxiety out of relationships between large corporations and SMEs. The purpose is clearly-stated: to accelerate open innovation to create value together, and develop shared and tangible goals in a helpful environment that fosters trust and communication. Open Innovation Days are held several times a year and require careful preparation in the runup to each event:

### - Identify the needs of the corporate partner:

· Understand the partner's needs and determine which topics will be of most interest.

-Determine whether or not Minalogic **FUI#23** will present its own members only Minalogic came in ahead of all other or open the event to other clusters in the region, elsewhere in France, or internationally (such as Silicon Europe).

Determine whether it is more companies and research them to give a pitch.

network to invite companies with care, mobility, sports and mountain the know-how the corporate partner activities, and energy and buildings. is seeking. A selection committee made up of people from Minalogic and the corporate partner approves the invite list and prepares for the The French Single Interministerial event, deciding which companies Fund (FUI) Regions 24th call for will give their pitch and which will proposals resulted in funding for eight brainstorming sessions.

### The Open Innovation Day

corporate partner gives a €13.5 million in national and local gostrategy. The participants-even address several markets targeted by those who will not be pitching the cluster: ICTs (three projects), the their companies-often find Factory of the Future (two projects), great inspiration in the corporate healthcare (two projects), sports and presentations



## MINALOGIC GETS EXCELLENT **RESULTS IN FUI GRANT BIDS**

clusters in the French Single Interministerial Fund (FUI) 23rd call for proposals, with eleven projects selected o receive funding (Minalogic was the lead certifier of six of these projects) appropriate for the participating of a total of 55 projects awarded funding nationally. The total R&D budgets organizations to meet with the of these projects, which will involve corporate partner in individual BtoB 66 companies and research organizameetings and/or brainstorming tions, is €38 million, including €16.2 sessions on a clearly defined topic, million in European (ERDF), national, or whether it is more effective for and local government funding. Four of the Minalogic projects address the

Factory of the Future, three address Minalogic draws on its extensive ICTs, and one each addresses health-

participate in BtoB meetings or Minalogic-certified projects (Minalogic was the lead certifier of five of these projects) involving a total of 80 partners. The total R&D budgets of these On the day of the event, the projects is €29 million, including presentation of their business and vernment funding. These projects also mountain activities (one project).

### FRINARS: FOR FNI I ARNDATIVE I FADNIN

Minalogic innovated in 2017 with a new series of webinars designed to tell members everything they need to know about project support and financing in a short, 30-minute for-

Digital Innovation Competition How to increase your chances of winning

- Easytech Program
- Personalized project support and financing
- EU calls for projects
- Expanding your reach across Europe French Single Interministerial Fund
- (FUI) How to put together an effective submission file

 Collaborative work tools Working effectively with Grenoble Institute of Technology You will find recordings of all of the webinars on our website, www. minalogic.com and on Minalogic's YouTube channel.

## **AUVERGNE-RHONE-ALPES - FRANCE**

Minalogic is a global innovation cluster for digital technologies serving France's Auvergne-Rhône-Alpes region. The cluster supports the region's leading innovators by facilitating networking, fostering collaborative R&D, and providing companies with personalized assistance throughout all phases of business growth.

The products and services developed by our members address all industries, from ICT and healthcare to energy and advanced manufacturing.

























## FRING INNOVATION

Cultivate new ideas

Get heln with project engineering

Track project process

Leverage project results

## ROUGH COLLABORATION INTO GROWTH DRIVERS

Expand your busines

Finance your growth

Acquire and develop ke competencies

Raise vour profi



GLOBAL INNOVATION CLUSTER FOR DIGITAL TECHNOLOGIES

### IN AUVERGNE-RHONE-ALPES FRANCE

### WWW.MINALOGIC.COM

CONTACT@MINALOGIC.COM



### **GRENOBLE:**

MAISON MINATEC - 3, PARVIS LOUIS NÉEL 38054 GRENOBLE CEDEX 9 FRANCE - P: +33 4 38 78 19 47

### LYON:

CAMPUS RÉGION DU NUMERIQUE - 11, PASSAGE PANAMA 69002 LYON · FRANCE

### SAINT-ÉTIENNE:

BHT · 20. RUE BENOÎT LAURAS 42000 SAINT-ÉTIENNE FRANCE · P: +33 4 28 07 01 75

### Our Public Partners





## **NETWORK :** THE MINALOGIC MEMBERS COMMUNITY AT END-2017:

**Y FIGURES** 

390





### MEMBERSHIP BY TYPE



## 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 Collège IV : Associate members Collège III : Local Governement and economic development agencies Collège II : Research and education Collège I : Businesses

A HISTORY OF UNINTERRUPTED GROWTH

### SATISFIED MEMBERS HAPPY TO RECOMMEND MINALOGIC

A 2017 member satisfaction survey returned a response rate of 52 %.



50 %

5 %

//10

Minalogic to a friend or networking resource for the with my relations region's digital industry » with Minalogic's

**8.6/10** 



colleague »

8.3/10

### LEARN ABOUT OUR 350 MEMBER COMPANIES HEADCOUNT STRATEGIC FIELDS VEAR FNIINNEN Percentage of members - de 5 years with know-how in: 23 % 5-10 years 32 % 🍊 10-49 10-15 year and nano-8 % 搭 50-249 7% 15-20 vear 20-30 yea 5 % 15 %

+30 years 62 %

## **BUSINESS:** TURNING OPPORTUNITIES INTO GROWTH DRIVERS



## IN 2017: SINCE MINALOGIC INCEPTI 586 projects were certified and financed for a total budget of €2,2 billion and public funding assisted living. (local, national and EU) of **€881** million. PROJECTS BY SOURC OF FUNDING By number of projects appointments EU Projects: By total R&D spending (in million of €) • 2 PSPC Projects Single Interministerial Fund and local government French Industrial Innovation Agency and Strategic Industrial Innovation initiative French National Research Agency Easytech French government economic stimulus package Oseo/Bpifrance EU projects

## IDENTIFICATION OF POTENTIAL PROJECTS AND ENGINEERING

- 2 project brainstorming session attended by 219 people, with 36 ideas for projects and 30 member presentations.
- 3 technology and market days attended by 186 people on smart cities, cyber physical systems modelling, and new technologies for
- 5 webinars viewed by 227 people on topics like the Digital innovation Competition, Easytech, the French Single Ministerial Fund, EU projects submissions, and collaborative tools for working with Grenoble Institute of Technology.
- **104** projects certified:
- 19 Single Interministerial Fund (FUI) projects, including 8 cocertified with european clusters.
- 4 Digital innovation competition (CIN) projects
- 33 ANR (French National Research Agency) projects
- 48 Easytech applications & 38 individual consulting
- 6 projects supported, 2 of which were classified as "good" by the European Commision and granted the Seal of Excellence.

## ELLECTUAL PROPERTY

• 39 members attended workshops on IP and consortium agreements in the "A Taste for Innovation" series.

## 78 projects were certified and financed:

- 19 projects selected in the 23<sup>rd</sup> and 24<sup>th</sup> rounds of the French Single Interministerial Fund call for projects; 72% of these projects are co-certified with partners clusters
- 2 Digital innovation competition (CIN) projects
- **7 ANR** (French National Research) projects
- **48 Easytech** contracts were signed including **34** for R&D projects (CEA, Grenoble INP, INSA, Hubert Curien), and 14 for consulting bringing a total number signed since Easytech launched in september 2012 to **215**.

## The 3 most-représented sectors in the Easytech program are:

- > Electronics and IT (23 %)
- > Maintenance, mechanics, machines (18 %)
- > Sport, leisure, health and wellness (13 %)

## **INNOVATION:** FOSTERING INNOVATION THROUGH COLLABORATION



- 86 products commercialized or in process of commercialization
- Government Subsidies
- Private funding
- Results (revenue)











## FACTS & FIGURES